

52-SM Captive Screws

Miniature series · Surface Mount Technology (SMT) Style

- For installation to PC Board material utilizing surface mount technology
- Smaller footprint for limited space applications
- Heat treated steel screw for optimum strength

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer

Internal spring: 300 series stainless steel, passivated

Standoff: Steel, Tin plated

Plug: Silicone rubber

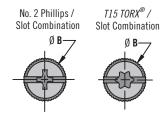
Installation Notes

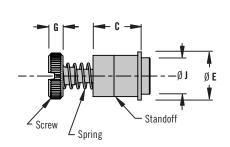
Visit www.southco.com for additional installation guidelines

Part Number

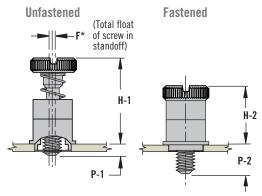
See table

Recess Styles





Screw Height and Screw Projection



* Value represents float in unfastened position Notes: P-1, P-2 Screw Projection measured from the top side of panel

52 Captive Screws Minature Series - SMT Style

Part Number

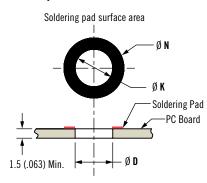
Specify Package Indicate package option with last digit of the part number

Example

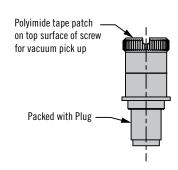
52-SM-1311-K-R: Reel Package (as shown in table)

52-SM-1311-K-T: Tray Package

PC Board Preparation



Screw as Shipped in Reel Pack or Tray Pack



١,	hread	Pa	rt Number (Ree	el package shown)						ØΒ	ØΒ								Panel
ı		Knurled	Head	Smooth	Head	H-1	H-2	P-1	P-2	Knurled	Smooth	ØJ	ØΕ	C	G	F*	ØK	ØN	Preparation
	Size	Phillips / Slotted	<i>TORX</i> ®/Slotted	Phillips / Slotted	<i>TORX</i> ®/Slotted					Head	Head								ØD
	M3 x	52-SM-3311-K-R	52-SM-3411-K-R	52-SM-3311-N-R	52-SM-3411-N-R	14	9.6	0.8 (.03)	5.3 (.21)	7	6.8	5.5	7.6	7	2.5	0.5			5.6 +0.08/-0
	0.5	52-SM-3321-K-R	52-SM-3421-K-R	52-SM-3321-N-R	52-SM-3421-N-R	(.55)	(.38)	2.3 (.09)	6.8 (.27)	(.28)	(.27)	(.217)	(.30)	(.28)	(.1)	(.02)	5.6	8.6	(.220 +.003/000)
	4 40	52-SM-1311-K-R	52-SM-1411-K-R	52-SM-1311-N-R	52-SM-1411-N-R	14	9.6	0.8 (.03)	5.3 (.21)	7	6.8	5.5	7.6	7	2.5	0.5	(.22)	(.34)	5.6 +0.08/-0
	4-40	52-SM-1321-K-R	52-SM-1421-K-R	52-SM-1321-N-R	52-SM-1421-N-R	(.55)	(.38)	2.3 (.09)	6.8 (.27)	(.28)	(.27)	(.217)	(.30)	(.28)	(.1)	(.02)			(.220 +.003/000)
	C 22	52-SM-2311-K-R	52-SM-2411-K-R	52-SM-2311-N-R	52-SM-2411-N-R	15.7	10.7	0.7 (.028)	5.8 (.23)	7.9	7.6	6.2	8.1	8.1	2.5	0.8	6.4	10.2	6.4 +0.08/-0
	6-32	52-SM-2321-K-R	52-SM-2421-K-R	52-SM-2321-N-R	52-SM-2421-N-R	(.62)	(.42)	2.2 (.087)	7.4 (.29)	(.31)	(.30)	(.244)	(.32)	(.32)	(.1)	(.03)	(.25)	(.40)	(.252 +.003/000)

Other options available. For complete details on variety, part numbers, installation and specification, go to









Installation Guidelines



Southco Surface Mounted Technology (SMT) Captive Screws include installation and packaging features for installation onto PC Boards during the Reflow Process as a surface mounted device (SMD).

SMT product installation is offered on these Southco Captive Screws for 4-40, 6-32 and M3 thread sizes:

- 47 Styled Knob Series
- 4C Prism Series
- 52 Miniature Series

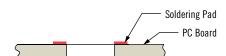
Installation Features

Each Southco SMT style captive screw includes a polymide patch covering the screw head tool recess allowing for vacuum pick up during placement on the PC Board. The screw threads are protected from excess solder during the reflow process by a plug pre-assembled to the screw by Southco. The patch and plug are then removed after the final cool down phase.



Preparing the PC Board to accept SMT Captive Screws

 See literature for optimum soldering pad surface area for the specific Southco Captive Screw being utilized



Packaging Features/Options

- Tray Pack
- Reel Pack







Reel Pack

Reflow Process

- Reflow of Solder
 - Pre-heat
 - Soak
 - Reflow
 - Cooling
- Cleaning
 - Remove excess solder paste







Miniature series · Flare-in style

- Smaller footprint for limited space applications
- Heat treated steel screw for optimum strength

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer Spring: 300 series stainless steel, passivated

Standoff: Aluminum natural

Installation tool: Hardened carbon steel, zinc plated, chromate, plus sealer

Installation Notes

- 1. Prepare panel as shown
- 2. Use light pressure to flare standoff, assuring parallel surfaces on the punch and installation tool

Recess Styles

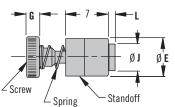


No. 2 Phillips

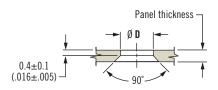
combination

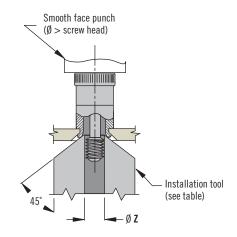
TORX® / Slot

T15 *TORX*[®] (M3,4-40,6-32) T25 *TORX*[®] (M4) Phillips / Slot Recess

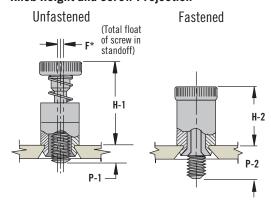








Knob Height and Screw Projection



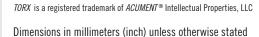
 \mathbf{F}^* - Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel

Part Number

See table

	Pa	nel		Part N	umber												Panel Prepa	ration	Tool
Thread	Thick	(ness	Knurle	d Head	Smoot	h Head	ØВ	ØE	F	G	H-1	H-2	ØJ		P-1	P-2			Tool Part
Size	Min.	Max.	Phillips / Slotted	TORX®/ Slotted	Phillips / Slotted	TORX®/ Slotted	, ,	<i>P</i> =					,,,	_			ØD	ØZ	No.
4-40	0.8 (.031)	2.4 (.094)	52-19-11-4	52-17-11-4	52-1A-11-4	52-18-11-4	7 (.28)	6.2 (.245)	0.5 (.018)	2.5 (.1)	14 (.55)	9.6 (.38)	4.6 (.183)	1 (.041)	0.8 (.031)	5.3 (.21)	4.75 ^{+0.08} ₋₀ (.187 ^{+.003})	3 (.120)	47-104
6-32	1.5 (.058)	3.2 (.125)	52-29-21-4	52-27-21-4	52-2A-21-4	52-28-21-4	8 (.31)	7 (.28)	0.7 (.028)	2.5 (.1)	15 (.59)	9.6 (.38)	5.3 (.209)	1.8 (.07)	1.8 (.07)	6.8 (.27)	5.41 ^{+0.08} (.213 ^{+.003})	3.6 (.141)	47-106
M3 x 0.5	0.8 (.031)	2.4 (.094)	52-39-11-4	52-37-11-4	52-3A-11-4	52-38-11-4	7 (.28)	6.2 (.245)	0.6 (.023)	2.5 (.1)	14 (.55)	9.6 (.38)	4.6 (.183)	1 (.041)	0.8 (.031)	5.3 (.21)	4.75+0.08 (.187 +.003)	3 (.120)	47-104
M4 x 0.7	1.5 (.058)	3.2 (.125)	52-49-21-4	52-47-21-4	52-4A-21-4	52-48-21-4	9.4 (.37)	8.7 (.34)	0.7 (.028)	3 (.12)	15.2 (.60)	10.1 (.40)	6.7 (.26)	1.8 (.07)	1.8 (.07)	6.8 (.27)	6.76 ^{+0.1} -0.04 (.266 +.005)	4.2 (.166)	47-108

Note: Subtract .25 (.01) from **Ø B** for smooth head style.



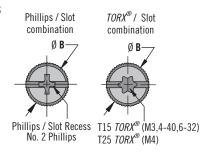


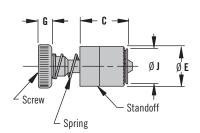


Miniature series · Press-in style

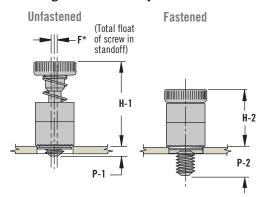


Recess Styles

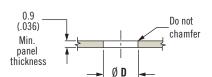




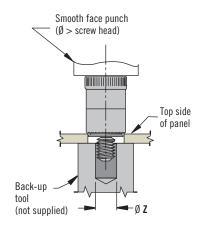
Knob Height and Screw Projection



* Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel



Notes: Recommended minimum distance from edge of panel to centerline of hole is $1.5 \times \emptyset$ D for press-in version.



See page 543 for additional installation guidelines

Smaller footprint for limited space applications

 Heat treated steel screw for optimum strength

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer

Spring: 300 series stainless steel, passivated

Standoff: Carbon steel, zinc plated, chromate, plus sealer

Installation Notes

For use in most aluminum or in low carbon steels that are 1/4 hard or softer



		Part N	lumber												Panel Prepara	tion
Thread	Knurle	d Head	Smoot	h Head	ØВ		ďΕ	C *	G	H-1	H-2	Ø١	P-1	P-2		
Size	Phillips / Slotted	<i>TORX</i> ® / Slotted	Phillips / Slotted	<i>TORX</i> ® / Slotted	ÞБ	U	рΕ	ľ	u	n-1	п-2	נע	F-1	F-2	ØD	ØZ
4-40	52-19-51-4	52-17-51-4	52-1A-51-4	52-18-51-4	7	7.9	6.4	0.5	2.5	14	9.6	5.5	0.9 (.036)	5.3 (.21)	5.56 ^{+0.08}	3
4-40	52-19-53-4	52-17-53-4	52-1A-53-4	52-18-53-4	(.28)	(.31)	(.25)	(.018)	(.1)	(.55)	(.38)	(.217)	2.5 (.1)	6.8 (.27)	(.219 +.003)	(.120)
6-32	52-29-51-4	52-27-51-4	52-2A-51-4	52-28-51-4	8	8.6	7	0.7	2.5	15.5	10.4	6.3	0.9 (.036)	6.1 (.24)	6.35 +0.08	3.7
0-32	52-29-53-4	52-27-53-4	52-2A-53-4	52-28-53-4	(.31)	(.34)	(.28)	(.028)	(.1)	(.61)	(.41)	(.247)	2.5 (.1)	7.6 (.30)	(.250 +.003)	(.144)
M3 X	52-39-51-4	52-37-51-4	52-3A-51-4	52-38-51-4	7	7.9	6.4	0.6	2.5	14	9.6	5.5	0.9 (.036)	5.3 (.21)	5.56 ^{+0.08}	3.2
0.5	52-39-53-4	52-37-53-4	52-3A-53-4	52-38-53-4	(.28)	(.31)	(.25)	(.023)	(.1)	(.55)	(.38)	(.217)	2.5 (.1)	6.8 (.27)	(.219 +.003)	(.126)
M4 X	52-49-51-4	52-47-51-4	52-4A-51-4	52-48-51-4	9.4	8.6	8.7	0.7	3	16	10.8	7.9	0.9 (.036)	6.1 (.24)	8 +0 (215 -0.08)	4.4
0.7	52-49-53-4	52-47-53-4	52-4A-53-4	52-48-53-4	(.37)	(.34)	(.34)	(.028)	(.12)	(.63)	(.43)	(.31)	2.5 (.1)	7.6 (.30)	(.315 ^{-0.08} ₊₀)	(.173)









52 Overmold Captive Screws

Miniature series · Flare-in style

- Smaller footprint for limited space applications
- Heat treated steel screw for optimum strength
- Designate access points with color
- Color match captive screws to your industrial design

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer Spring: 300 series stainless steel, passivated

Standoff: Aluminum natural

Knob: PC/ABS

Installation tool: Hardened carbon steel, zinc plated, chromate, plus sealer

Performance Details

Flamability Rating: UL94-VO

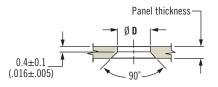
Installation Notes

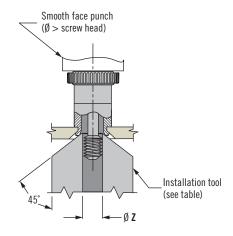
- 1. Prepare panel as shown
- Use light pressure to flare standoff, assuring parallel surfaces on the punch and installation tool

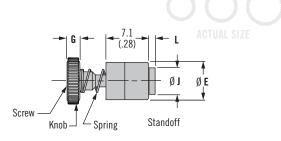
Part Number

See table

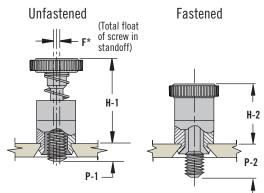
Phillips / Slot combination Phillips / Slot Recess No. 2 Phillips Private of the combination combination Private of the combination of the comb



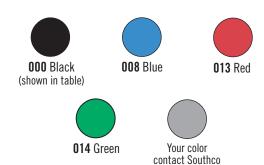




Knob Height and Screw Projection



F* - Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel



Specifying Color: To indicate color, change the last three digits of the part number

Example: 52-11-11-4-000 Black, 52-11-11-4-013 Red

	Pa			Part N	umber		В	В										Panel Preparat		Tool
Thread	Thick	iness	Knurle	d Head	Smoot	h Head	Knurled	_	ØE	F	G	H-1	H-2	ØJ	L	P-1	P-2			Part
Size	Min.	Max.	Phillips / Slotted	<i>TORX</i> ®/ Slotted	Phillips / Slotted	<i>TORX</i> ®/ Slotted	Head	Head										ØD	ØZ	No.
4-40	0.8	2.4	52 11 11 <i>A</i> 000 *	52-15-11-4-000 *	E2 12 11 / 000 *	52 1C 11 / 000 *	8.1	7.8	6.2	0.5	2.5	14	9.6	4.6	1	0.8	5.3	4.75 ^{+0.08}	3	47-104
4-40	(.031)	(.094)	32-11-11-4-000	32-13-11-4-000	32-13-11-4-000	32-10-11-4-000	(.32)	(.31)	(.245)	(.018)	(.1)	(.55)	(.38)	(.183)	(.041)	(.031)	(.21)	(.187 ^{+.003} ₋₀)	(.120)	47-104
6-32	1.5	3.2	52-29-21-4-000	52-27-21-4-000	52-2A-21-4-000	52-28-21-4-000	8.8	8.5	7	0.7	2.5	15	9.6	5.3	1.8	1.8	6.8	5.41 ^{+0.08}	3.6	47-106
0-32	(.058)	(.125)	32-23-21-4-000	32-27-21-4-000	32-2A-21-4-000	32-20-21-4-000	(.35)	(.33)	(.28)	(.028)	(.1)	(.59)	(.38)	(.209)	(.07)	(.07)	(.27)	(.213 ^{+.003} ₋₀)	(.141)	47-100
M3 x	0.8	2.4	52 21 11 4 000 *	52-35-11-4-000*	E2 22 11 / 000 *	52 26 11 4 000*	8.1	7.8	6.2	0.6	2.5	14	9.6	4.6	1	0.8	5.3	4.75 ^{+0.08}	3	47-104
0.5	(.031)	(.094)	32-31-11-4-000 "	32-33-11-4-000"	DZ-DD-11-4-000 "	32-30-11-4-000"	(.32)	(.31)	(.245)	(.023)	(.1)	(.55)	(.38)	(.183)	(.041)	(.031)	(.21)	(.187 ^{+.003} ₋₀)	(.120)	47-104
M4 x	1.5	3.2	E2 40 21 4 000	E2 4E 21 4 000 *	E2 44 21 4 000	E2 4C 21 4 000 *	10.3	10	8.7	0.7	3	15.2	10	6.7	1.8	1.8	6.8	6.76 ^{+0.1}	4.2	47 100
0.7	(.058)	(.125)	52-49-21-4-000	52-45-21-4-000 *	5Z-4A-Z1-4-UUU	000 52-46-21-4-000	(.41)	(.39)	(.34)	(.028)	(.12)	(.60)	(.40)	(.26)	(.07)	(.07)	(.27)	(.266 ^{+.005} ₋₀)	(.166)	47-108

*Part Numbers not available with combination head styles; Phillips or *TORX*® only





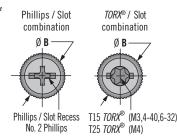


52 Overmold Captive Screws

Miniature series · Press-in style

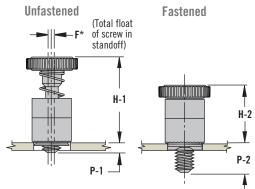


Recess Styles*



Screw Knob Spring Standoff

Knob Height and Screw Projection

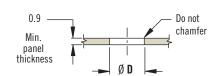


F* Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel

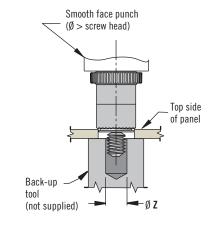


Specifying Color: To indicate color, change the last three digits of the part number

Example: 52-11-11-4-000 Black, 52-11-11-4-013 Red



Notes: Recommended minimum distance from edge of panel to centerline of hole is $1.5 \times \emptyset$ D for press-in version.



 Smaller footprint for limited space applications

- Heat treated steel screw for optimum strength
- Designate access points with color
- Color match captive screws to your industrial design

Material and Finish

Standoff: Carbon steel, zinc plated, chromate, plus sealer

Knob: PC/ABS

Performance Details

Flamability Rating: UL94-VO

Installation Notes

For use in most aluminum or in low carbon steels that are 1/4 hard or softer. Visit www.southco.com for more information.

Part Number

See table



		Part N	umber		В											Panel Prep	aration
Thread	Knurle	d Head	Smoot	th Head	Knurled	B	C	ØЕ	F*	G	H-1	H-2	ďІ	P-1	P-2		
Size	Phillips / Slotted	<i>TORX</i> ® / Slotted	Phillips / Slotted	<i>TORX</i> ® / Slotted	Head	Head	Ů	pι	•	u		11-2	,	1-1	1-2	ØD	ØZ
4-40	52-11-51-4-000*	52-15-51-4-000*	52-13-51-4-000*	52-16-51-4-000*	8.1	7.8	7.9	6.4	0.5	2.5	14	9.6	5.5	0.9 (.036)	5.3 (.21)	5.56 ^{+0.08}	3
4-40	52-11-53-4-000*	52-15-53-4-000*	52-13-53-4-000*	52-16-53-4-000*	(.32)	(.31)	(.31)	(.25)	(.018)	(.1)	(.55)	(.38)	(.217)	2.5 (.1)	6.8 (.27)	(.219 ⁺⁰ ₀₀₃)	(.120)
6-32	52-29-51-4-000	52-27-51-4-000	52-2A-51-4-000	52-28-51-4-000	8.8	8.5	8.6	7	0.7	2.5	15.5	10.4	6.3	0.9 (.036)	6.1 (.24)	6.35 +0.03	3.7
0-32	52-29-53-4-000	52-27-53-4-000	52-2A-53-4-000	52-28-53-4-000	(.35)	(.33)	(.34)	(.28)	(.028)	(.1)	(.61)	(.41)	(.247)	2.5 (.1)	7.6 (.30)	(.250 ⁺⁰ ₀₀₃)	(.144)
M3 X	52-31-51-4-000*	52-35-51-4-000*	52-33-51-4-000*	52-36-51-4-000*	8.1	7.8	7.9	6.4	0.6	2.5	14	9.6	5.5	0.9 (.036)	5.3 (.21)	5.56 +0.08	3.2
0.5	52-31-53-4-000*	52-35-53-4-000*	52-33-53-4-000*	52-36-53-4-000*	(.32)	(.31)	(.31)	(.25)	(.023)	(.1)	(.55)	(.38)	(.217)	2.5 (.1)	6.8 (.27)	(.219 ^{+.003} ₀₀₀)	(.126)
M4 X	52-49-51-4-000	52-45-51-4-000*	52-4A-51-4-000	52-46-51-4-000*	10.3	10	8.6	8.7	0.7	3	16	10.8	7.9	0.9 (.036)	6.1 (.24)	8 +0	4.4 (.173)
0.7	52-49-53-4-000	52-45-53-4-000*	52-4A-53-4-000	52-46-53-4-000*	(.41)	(.39)	(.34)	(.34)	(.028)	(.12)	(.63)	(.43)	(.31)	2.5 (.1)	7.7 (.30)	(.315 ⁺⁰ ₀₀₃)	4.4 (.1/3)

Note: *Part Numbers not available with combination head styles; Phillips or $TORX^{\otimes}$ only











Miniature low profile series · Press-in style

- Low profile for limited space application
- Heat treated steel screw for optimum strength
- Designate access points with color
- Color match captive screws to your industrial design

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer

Spring: 300 series stainless steel, passivated

Standoff: Carbon steel, zinc plated, chromate, plus sealer

Prism: PC/ABS

Performance Details

Flamability Rating: UL94-VO

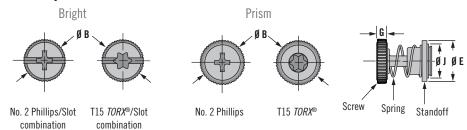
Installation Notes

For use in most aluminum or low carbon steels that are 1/4 hard or softer. Visit www.southco.com for more information.

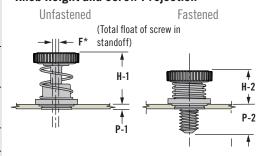
Part Number

See table

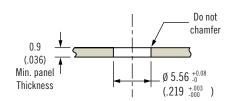
Recess Styles



Knob Height and Screw Projection



F* - Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel

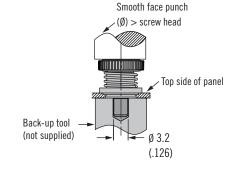


Notes: Recommended minimum distance from edge of panel to centerline of hole is $1.5 \times \emptyset$ for press-in version.



Specifying Color: To indicate color, change the last three digits of the part number

Example: 52-A11-51-4-000 Black, 52-A11-51-4-013 Red



Visit www.southco.com for additional installation guidelines

					Part N	umber										
	Color/	Thread	Knι	ırled Head		Sm	ooth Head		H-1	H-2	P-1	P-2	۵J	ØЕ	G	F*
	Appearance	Size	Phillips / Slotted	<i>TORX</i> ®/ Slotted	ØВ	Phillips / Slotted	<i>TORX</i> ®/ Slotted	ØВ					γ.	, -		
Г	Bright	4-40	52-A19-51-4	52-A17-51-4	7	52-A1A-51-4	52-A18-51-4	6.75	9	6	0.9	3.9	6.35	7.6	1.7	0.5
	Dilgiit	M3 x 0.5	52-A39-51-4	52-A37-51-4	(.28)	52-A3A-51-4	52-A38-51-4	(.27)	(.36)	(.24)	(.04)	(.17)	(.25)	(.3)	(.07)	(.02)
			Phillips	<i>TORX</i> ®	ØВ	Phillips	<i>TORX</i> ®	ØВ								
	Prism (black	4-40	52-A11-51-4-000	52-A15-51-4-000	8.1	52-A13-51-4-000	52-A16-51-4-000	7.8	9.5	6.2	0.9	3.9	6.35	7.6	2.2	0.5
	shown)	M3 x 0.5	52-A31-51-4-000	52-A35-51-4-000	(.32)	52-A33-51-4-000	52-A36-51-4-000	(.31)	(.37)	(.26)	(.04)	(.17)	(.25)	(.3)	(.09)	(.02)



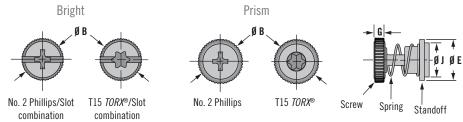


Miniature low profile series · Surface Mount Technology (SMT) Style

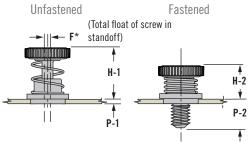








Knob Height and Screw Projection



F* Value represents float in unfastened position Notes: P-1, P-2 measured from the top side of panel

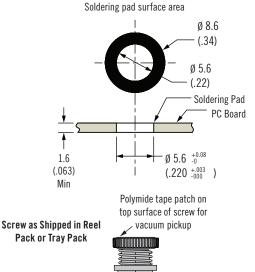


Specifying Color: To indicate color, change the last three digits of the part number

Example: 52-SM-A1111-K000-R, 52-SM-A1111-K013-R

Visit www.southco.com for additional installation guidelines

PC Board Preparation



Specify Package -SMT Style

Packed with Plug

Indicate package option with last digit of the part number Example

52-SM-A1311-K-R: Reel Package (as shown in table) 52-SM-A1311-K-T: Tray Package

- For installation to PC **Board material utilizing** surface mount technology
- Heat treated steel screw for optimum strength
- Designate access points with color
- Color match captive screws to your industrial design

Material and Finish

Screw: Hardened carbon steel, zinc plated, chromate, plus sealer Spring: 300 series stainless steel, passivated

Standoff: Carbon steel, tin plated, chromate, plus sealer

Prism: High heat resistant plastic

Performance Details

Flamability Rating: UL94-VO

Installation Notes

Visit www.southco.com for additional installation guidelines

Part Number

See table

		Part N	umber
Color/	Thread	Knurled Head	

Color/	Thread	Knı	Knurled Head		Smo		H-1	H-2	P-1	P-2	ЙI	ЙF	G	F*	
Appearance	Size	Phillips / Slotted	<i>TORX</i> ®/ Slotted	ØВ	Phillips / Slotted	<i>TORX</i> ®/ Slotted	ØВ					,,,	<i>y</i>	Ĭ	
Bright	4-40	52-SM-A1311-K-R	52-SM-A1411-K-R	7	52-SM-A1311-N-R	52-SM-A1411-N-R	6.75	8.4	5.4	1.5	4.5	5.5	7.6	1.7	0.5
DIIgiit	M3 x 0.5	52-SM-A3311-K-R	52-SM-A3411-K-R	(.28)	52-SM-A3311-N-R	52-SM-A3411-N-R	(.27)	(.33)	(.21)	(.06)	(.18)	(.22)	(.3)	(.07)	(.02)
		Phillips	TORX®	Ø B	Phillips	<i>TORX</i> ®	Ø B								
Prism (black	4-40	52-SM-A1111-K000-R	52-SM-A1211-K000-R	8.1	52-SM-A1111-N000-R	52-SM-A1211-N000-R	7.8	8.9	5.9	1.5	4.5	5.5	7.6	2.2	0.5
shown)	M3 x 0.5	52-SM-A3111-K000-R	52-SM-A3211-K000-R	(.32)	52-SM-A3111-N000-R	52-SM-A3211-N000-R	(.31)	(.35)	(.23)	(.06)	(.18)	(.22)	(.3)	(.09)	(.02)





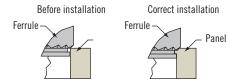
Installation Guidelines

for *SOUTHCO®* Self-Clinching products

Self-clinching product installation is offered on these SOUTHCO® products, making them easy-to-use captive panel fasteners:

- Captive Screws
- Receptacles for Quarter-turn Fasteners
- Receptacles for Fast-lead Thread Screws

When pressed into a properly prepared hole, self-clinching captive fasteners cold-flow (move) the panel material into the retaining groove of the fastener. This material then retains the fastener in the panel.



Successful press-in installations depend on:

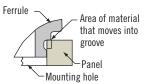
Material:

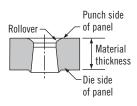
The hardness of the panel material must not exceed *SOUTHCO®* recommendations. If the panel is too hard, the fastener will not install correctly.

Installation Holes:

Mounting holes may be drilled, punched, or cast.

 Hole edge: the top hole edge must be sharp but with no broken edges.





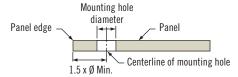
Do not chamfer or debur edge.

- Punched holes: use a punch and die with a small clearance to minimize the rollover and fracture angle.
- Hole diameter: measure the hole diameter at the panel surface on the side on which the fastener will be installed. The diameter must be within SOUTHCO® specifications for that product.
- If the hole is too large, not enough material will flow into the

retaining groove and the fastener may not be retained adequately.

- If the hole is too small, the fastener will not fit and installation may become difficult and unsafe.
- Hole distance from the edge of panel: the minimum recommended distance is 1.5 x the diameter of the mounting hole, unless otherwise indicated.

- Spring-loaded Plungers
- Captive Nuts
- Threaded Inserts
 - Installing too close to the edge will cause the material to flow in the opposite direction, deforming the edge of the panel. To install closer to the edge, you may need to restrain the panel edge.



Panel Thickness:

The thickness of the panel at the mounting hole location must meet or exceed Southco's stated minimum recommendations.

If the material is too thin, panel deformation and/or damage to the fastener may result.

Installation is fast and easy if you follow these tips:

How to install: Use the recommended force where noted and a proper back-up tool.

- use any parallel-acting press
- use a punch whose diameter is larger than the head of the fastener Installation Force: Proper installation requires an even distribution of adequate force. It does not depend on the distance the fastener is pressed into the panel.
 - Southco does not recommend using a hammer. The impact force does not provide an even distribution of force to allow the panel material to completely flow into the fastener's retaining groove.
 - Installation force varies from application to application, depending on the criteria noted above.
 - -On parts without a collar to provide a hard stop, press-in until the edge of the knurl is just barely visible.

When to Install:

The hole diameter must meet specifications before finish or plating is applied.

- Do not over-install parts. This interupts the material and will reduce the retention strength.

